

Name of warrant VHM-HSC-MET04
Company name Ho Chi Minh City Securities Corporation
Subject Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.202/GCN-UBCK dated September 28,2020 to Ho Chi Minh City Securities Corporation as follows:

1. Name of warrant:	Warrant VHM-HSC-MET04
2. Code of underlying security:	VHM
3. Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	10:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	7 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch